

TeamBirth: Process Innovation for Clinical Safety, Effective Communication, and Dignity in Childbirth Session 3

Collaborative Learning Session 3

- Recap Learning Session 2*
 - Surveying Atlas, PREM
 - Core and Flexible
 - Board Section Team, Preferences
 - Board Design
- Board Section Care Plans, Next Huddle
- When to Huddle

- Implementation Pathway Engage and Coach
 - Engage Champions
 - Small scale testing PDSA cycles
- Next steps/May Focus
 - TeamBirth Videos + Infographics
 - Final Atlas push
 - TeamBirth Launch Save the Date



Survey Updates: Atlas + PREM

TeamBirth Project Surveying

- Continue to distribute Atlas survey to staff
 - Link via email or QR code
 - Closes on May 22nd
- Baseline patient surveying with PREM
 - June-September
 - Opportunity to test surveying process
- Post-launch surveying begins in September

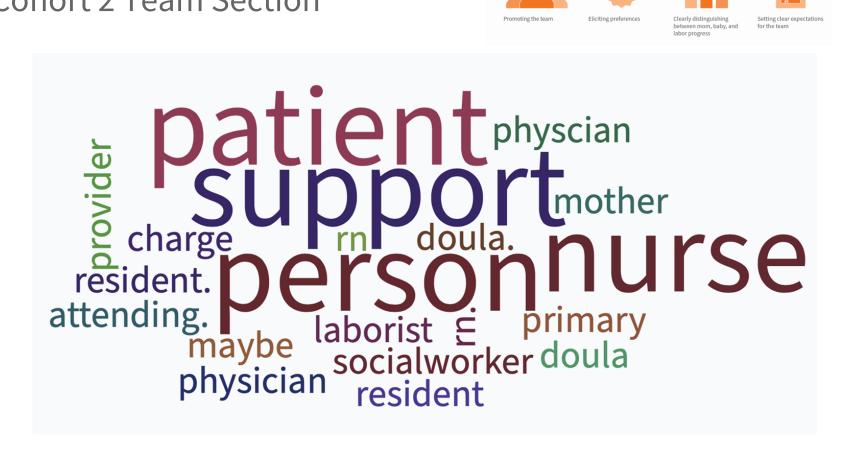
PI Designation & Atlas Responses

Hospital Name	PI Identified	CITI/NIH Training	IRB Department Contacted	Atlas Responses ENDS MAY 22ND
RWJ New Brunswick	Barb Kenny	Pending	Pending	31/?
Virtua Mt. Holly	Dr. Michelle Salvatore	Yes	Yes	10/?
St. Peter's	Kate Rasmus & Caitlyn Kenney	Pending	Yes	9/?

Boards - Preference + Plans

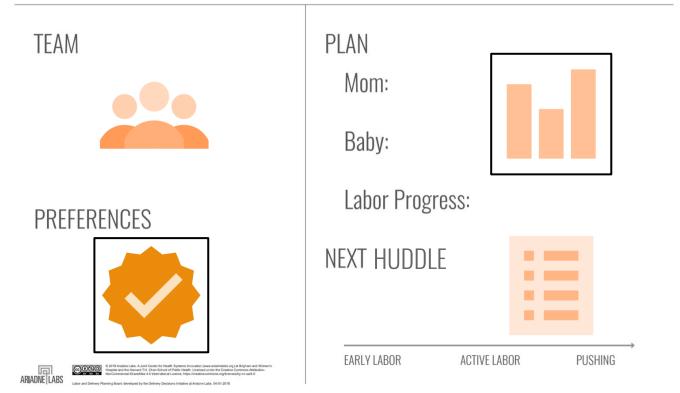
Cohort 2 Team Section





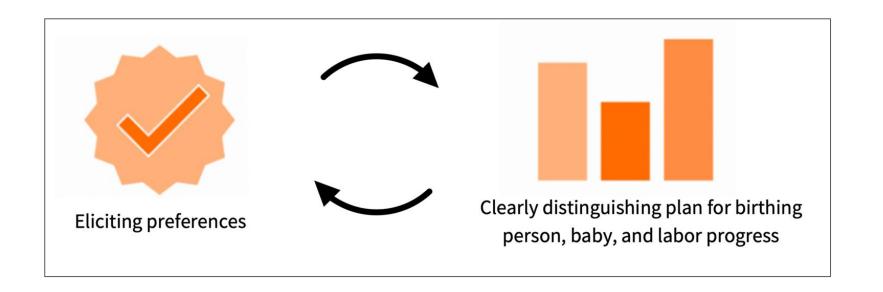
Preferences and Plan Sections

Labor and Delivery Planning Board



Connection: Preferences + Plans





Preferences ~ Concerns ~ Thoughts ~ Hopes

Join by Web



- **1** Go to **PollEv.com**
- 2 Enter **TEAMBIRTH385**
- Respond to activity

Join by Text



- **1** Text **TEAMBIRTH385** to **22333**
- 2 Text in your message

Join by QR code





Labor and Delivery Planning Board

TEAM

PLAN

Alea

Baby:

PREFERENCES



-Another nap before baby

-feel to push

-vicitors

NEXT HUDDLE

Labor Progress:

Preferences:

- should change and be applicable to the moment, assessment and plan.
- can be updated as often as needed but should be discussed every huddle.



LABOR

PUSHING







Labor and Delivery Planning Board

TEAM

Alea

Aizpea

Mariana- doula

Trisha - RN (here til 7pm)

Dr Chien - MD (here til 7am)

PREFERENCES



Sleep! No visitors Hope water breaks on its own

PLAN

Alea Naps between moves

Baby: Watch on monitor

Labor Progress:

Turn-turn-turn! Pitocin

before breaking water

NEXT HUDDLE



EARLY LABOR

ACTIVE LABOR

PUSHING

Postpartum Shared Planning Board

Team:

Alea & baby Avi

Aizpea

Trisha (nurse)

Dr. Sugar (Baby's Dr.)

Dr Chien (Alea's Dr.)

Preferences:



- -Go home ASAP
- -Sleep!
- -Breastfeeding, needing help

Plan of Care



Next Huddle:

For Alea

-Cluster Care (call us when you're awake!)

- -Sleep between feeds
- -Shower in AM

-as needed

-on request

Plan of Care

For Baby Avi

-breastfeed on demand, no more than 3 hrs after next feed -test

Next Huddle:

-after bili level

-as needed

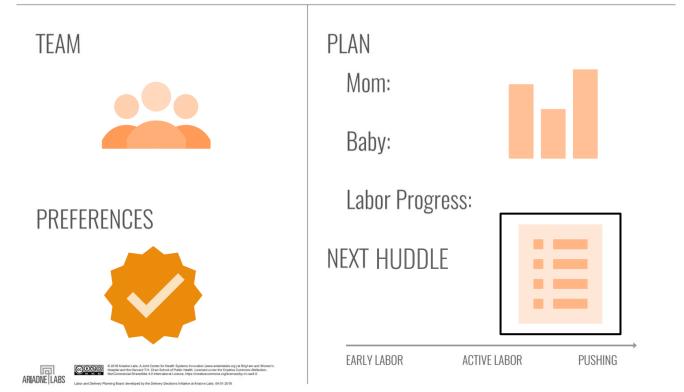




Board Section - Next Assessment

Board Section: Next Huddle

Labor and Delivery Planning Board

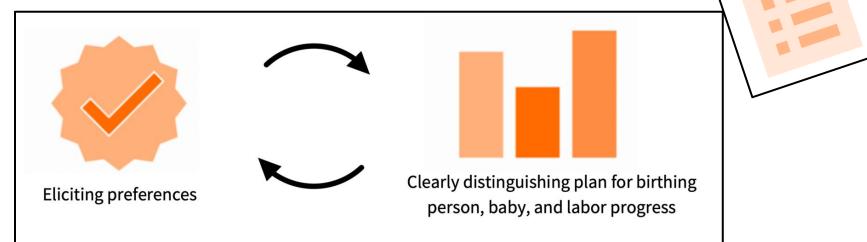


Sample scenario - Shanell

- Shanell is a G3P0 at 39.2 weeks, uncomplicated pregnancy

Shanell has been resting comfortably with the epidural since the last huddle.

- FHR has just recovered to baseline with minimal variability after a prolonged deceleration into the 60's for about 3 minutes.
- Cervix was checked during the deceleration, now 9/100/+1.
- Meconium-stained fluid noted.
- On-call OB was paged during the intrauterine resuscitation and has just arrived.



Next Check-in, Next Huddle, Next TeamBirth Talk, Next Pause

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Implementation Pathway - Engage & Coach

Implementation Pathway: Engage & Coach



Champions are an integral part of TeamBirth implementation. By offering leadership, education, and project support, as well as TeamBirth socialization and coaching, champions help to ensure that TeamBirth is a success. Champions can be:

Assertive

Determined

Activated

Motivating Persistent

Innovative

Kind

Concerned

Coachable

Advocate

Genuinely curious

Brave

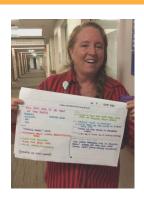
Humble

Active listener

Those who have expressed concerns about the healthcare system, structural racism, moral distress, burnout, trauma, and birth equity could also be champions who are:



- Join internal team meetings, learning sessions, coaching calls
- Meet together to strategize and accomplish tasks
- Speak boldly and respectfully while trialing TeamBirth
- Train peers on TeamBirth scenarios, 1:1, staff education stations
- Coach peers Observing and giving respectful and constructive feedback
- Launch planning
- Partnering with implementation team members to socialize TeamBirth
- Facilitate communication between peers and implementation team



Advice from Sites: Checking in with Champions

Our pilot sites found the following strategies to be successful:

- Hold a small event specifically for TeamBirth champions in the early stages of this project.
- Organize regular check-ins or calls for champions to discuss strategies, successes, and challenges in a supportive and collaborative environment.
- Add TeamBirth as a standing agenda item at all department meetings-encourage champions to share TeamBirth information and insights applicable to those in attendance.

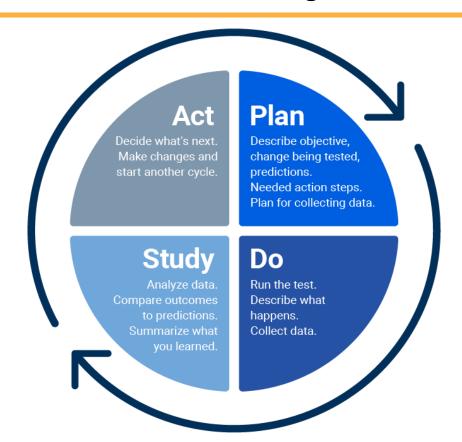
Key Questions:

- Which early adopters on your unit possess the qualities and skills to be effective champions?
- Who will you intentionally invite to champion various aspects of the project?
- How will champions get feedback and questions from their colleagues?
- How will you collect information from champions and support their efforts?
- When will champions meet together?



Coach: Conduct Small-Scale Testing

PDSA Model



Coach: Conduct Small-Scale Testing

PDSA Model



Coach: Conduct Small-Scale Testing

Testing TeamBirth before rolling it out for your full unit will help you:

- Learn what works and what doesn't
- Identify changes that will make TeamBirth work better with clinical teams in your facility and with patients delivering on your unit
- Avoid frustrating or costly mistakes
- Move towards tools and processes that are ready for use on your unit

Engage and Coach: Gather Champions and Conduct Small-Scale Testing

Milestones to Move on:	
Adapt the flexible and add-on components of TeamBirth to your local site using small-scale tests and the PDSA model	X
Share lessons learned from your small scale testing to make sure the learning from test cycles is visible	X
Support champions as they test and gather feedback	X

Huddles - Core and Flexible

Huddles

WHO should be present for this huddle?WHERE is the patient? In triage? In the nursery?WHEN should huddles happen in labor? Postpartum?HOW should we talk? Speakerphone? Interpreter?

CORE & FLEXIBLE TEAMBIRTH

Shared Planning Tool

FORMAT & DESIGN

What graphics, labels, and sections will be added?
Will the tool be vertical or horizontal?
A dry-erase board on the wall, or something portable?

Implement

TESTS & TRIALS

Who will test out TeamBirth?
How will discussion guides be used?
Which processes will include huddles?

Train

MATERIALS & METHODS

How will scenarios be customized? What training formats will be used? Which clinicans will be assigned videos?

Launch

EVENTS - PARTICIPANTS

How will clinicians, families, the hospital/healthcare site, and local community be notified that TeamBirth is live?

Flexible Components and Examples

Components which must be done, but that could be delivered in different ways



Team participation

Huddles should give all team members the opportunity to participate in the conversation.

Flexible Components	Examples
Huddle leader Any member of the team may call for a huddle and/ or lead the conversation	» Designate a facilitator to prompt huddle, lead discussion, and ensure all team members have the opportunity to participate
Speaking order	

Speaking order

Members of the care team may participate in the huddle in any order as long as all members of the team have the opportunity to speak

Huddle discussion topics

Huddles should discuss preferences, care plans (distinguishing plans for mom, baby, and labor progress), and expectations for the next huddle.

	respectations for the next haddle.		
	Flexible Components	Examples	
	Huddle topic order The order in which these discussion topics are covered during the huddles can be adapted to the patient, clinicians, and natural flow of conversation as long as all are covered	» In the order sections appear on the shared visual tool	
	Care plans Huddles should at least discuss current care plans, but can also discuss future plans and/or adjustments that may happen if conditions change between huddles	» Contingency plans for changes in condition over night	



Flexible Components and Examples

Components which must be done, but that could be delivered in different ways



Huddle timing

Huddles should occur throughout labor at a minimum at admission, at decision points or changes in the plan of care, or at the request of any team member.

Flexible Components	Examples	
Additional times Huddles may occur at any additional times throughout care that add value for the team	 » Transfer of care » Change of shift » Tuck-in (before bed to plan for night-shift contingencies) » Unit-wide prioritization 	



NJ Cohort brainstorming about when to huddle:

Individual responses

⇔ Response	
During all shift changes or hand off	
Every cervical exam, change in patient status	
Breastfeeding and contraception choices	
Lactation or feeding huddles	
NICU admission	
Patient questions about options	
Shift change	
Post op pain control	
Failure to progress	
Change in management plan	
Management of PPH	
Outpatient follow up	

Discussion and Support Guides

Admission Discussion Guide

Discuss the best next steps with your support person, your nurse, and your provider based on how you are doing, how your baby is doing, and how your labor is progressing.

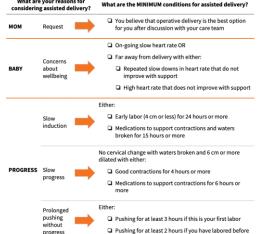


Labor Support Guide Use this guide to identify, discuss, and select options for labor support with your team. What are your care goals? What options can you try? What options can you try with your team? ☐ Movement: Change positions, walk, or move ☐ Medication: Start or change medications for ☐ Breathing: Take deep breaths or use relaxation ☐ Deliver: Assist vaginal delivery or perform ☐ Therapeutic Touch: Massage, stroking, or cuddling Support ☐ Temperature: Apply heat or cold with water or packs ☐ Environment: Use light, smells, or sounds to create a comfortable space Drink: Have ice chips, water, juice, or other drink Other: ☐ Medications: Start or change medications for Treat your condition medical condition ☐ Reposition: Lav on your side ☐ Monitoring: Change monitoring method Re-energize: Use IV or oxygen for you ☐ Medications: Change or stop medications for Manage wellbeing ☐ **Deliver**: Assist vaginal delivery or perform C-section □ Other ■ Movement: Change positions, walk, or move ☐ Break Water: Use tools to break your water ☐ Breathing: Take deep breaths or use relaxation ☐ Medication: Start or change medications for Promote **PROGRESS** ☐ Tools: Use labor support tools, like a birth ball Deliver: Assist vaginal delivery or perform C-section ☐ Other:

Assisted Delivery Discussion Guide

What are your reasons for

Use this guide in team discussions about assisted vaginal delivery or C-section. Assisting delivery may be appropriate if your condition meets these criteria, but discuss with your team what is best for you and your baby (see Labor Support Guide for options).









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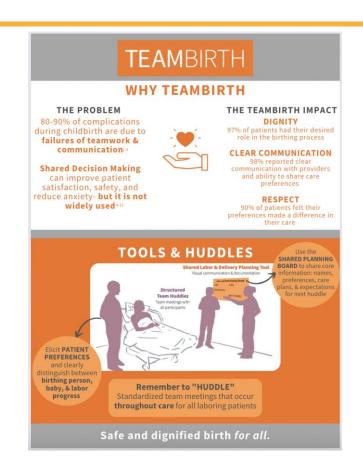


Socializing TeamBirth

TeamBirth Socialization

How should we begin to socialize and build support?

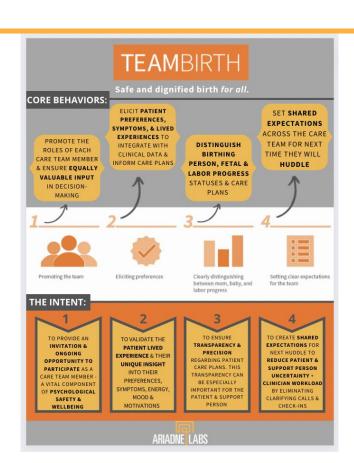
- Engage colleagues and build will by understanding the solution together:
 - Model and test the use of the solution
 - Review the TeamBirth data and literature
- Work with senior- and unit-level leadership to identify areas of implementation in which they may want to be engaged, and plan to provide support and resources to maintain this engagement over time.



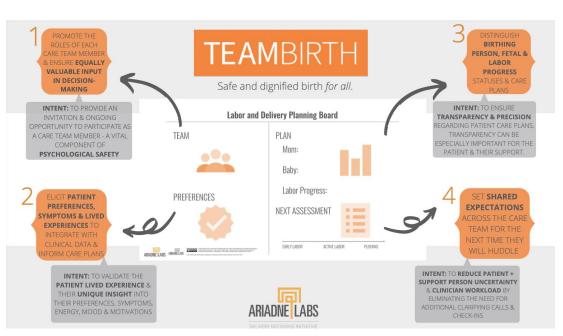
TeamBirth Socialization

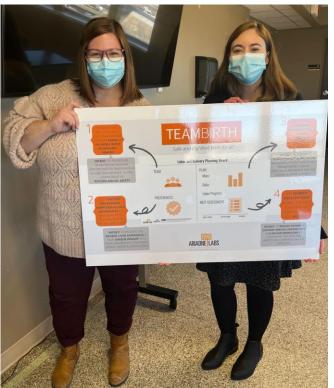
What are the key communication points when engaging colleagues one-on-one?

- **The basics:** What the project is and <u>why</u> it is important.
- **The goals:** How this project is aligned with local goals and how it will be sustained over time; share where you are with data.
- **Their role:** What will be asked of them and how they will benefit by participating (what's in it for me?).
- What to expect: <u>PDSA cycles</u> to adapt socialization strategy - test it in different conditions with different people (e.g., different shifts)



TeamBirth Infographics





TeamBirth Videos - Who Should Watch Which Video?

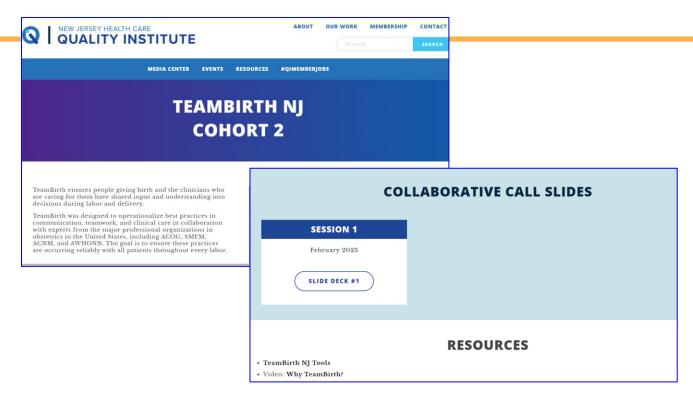
Implementation Team	Videos 1-7	
OB Providers & Midwives	Videos 1-6	
Anesthesiologists/CRNAs	Videos 1, 2, 6	
Labor and Delivery Nurses	Videos 1-3, 5-6	
Postpartum Nurses Newborn Providers Lactation Specialists	Videos 1-2, 4	
LDRP Nurses Doulas, CBEs	Videos 1-6	

1. Access videos:

- Option 1: NJHCQI
- Option 2: QR Codes & DropBox
- 2. Develop training strategy:
 - Upload to learning management systems
 - Does this reach every clinician?
 - Can assign via email or QR code
 - Will you assign & distribute videos incrementally or all at once?
 - Note: video 7 is for leaders

Next Step & Questions

TeamBirth Cohort 2 Resources





Password protected site - <u>njhcqi.org/teambirthnj-cohort2</u>; password: Cohort2!2023 Public TeamBirth NJ website: <u>www.njhcqi.org/our-work/qualityimprovement/</u>

Next Steps/Focus for May

Core and Flexible

- Review Flexible Worksheet
- Review and Strategize Core + Flexible Huddle Components for Triage, Labor, Postpartum across your site
- Continue pursuing board design and installment planning

Socialization + Testing + Training

- Assign/circulate videos May/June
- Utilize Infographics
- Test out TeamBirth in small increments

Meetings

- Implementation teams need to be meeting internally on a cadence
- Add TeamBirth to existing department meeting agendas
- Gather champions for TeamBirth

Data Collection

- Atlas Surveys
 - Surveying is live, goal to close by May coaching calls
- Patient Survey Process
 - CITI or NIH training to Alea ASAP

Please reach out with any questions: aperez@njhcqi.org or achallenger@ariadnelabs.org

Join us for Learning Session #4: May 24, 2022: 12-1:30 pm