



Population Management
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Population Management

Involves monitoring and evaluating patient populations to ensure that they are receiving timely and adequate preventative and chronic care



Content Expert: Dr. Stephen Kolesk

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***BASIC PRACTICE
TRANSFORMATION
in a nutshell***

***Or how I learned to stop worrying
And love value based care***



Why Are We Doing This?

Focus on moving from an isolated environment of episodic patient care to a system-based model emphasizing quality, care coordination, cost of care and overall experience across the continuum.



What ????

- A new world order in this VBP world
- Is this what we went to Medical School for...
- Yeah, the ACA may be going away but MACRA and CPC+ is coming!! No matter what...get used to it.
- Why are we doing this? Triple aim: improving quality, lowering cost, and improving satisfaction
- What about the new Administration?????????????
 - Tom Price R-Ga., the president-elect's choice to run HHS, voted yes for MACRA in April of 2015



So I meet you in the parking lot, and you ask me
“How in the world am I gonna do this?”

THERE ARE FIVE THINGS YOU SHOULD DO!



#1- Who are your patients? Really.

- Not only the patients you see but the patients that are yours you don't see
- Something called the 4 cut method to assign patients to your team
 - The patient only saw you
 - The patient saw you the majority of time if they saw more than 3
 - If they only saw 2, the last one they saw
 - If they saw multiple providers, the last one they saw
- Review and update your panel assignments on a regular basis . Are they really yours
- Provide ways for patients to identify their care team without remembering names, such as color designations, posted photos of care team members, or cards with the care team identified
- Determine guidelines for panel size and patient complexity per panel

#2- Identify your highest risk patients.

- You can use one of the scoring measure, like HCC, or the Johns Hopkins scores.
- You KNOW who they are.....
- There is data for high risk patients, high utilizers
- Adjust your panel by severity
- One study, determine risk by “likely to die in the following year”

A simple way to do this....

Does the patient have more than one chronic disease?

- COPD + CAD > than COPD alone
- If DM exists, increases risk
- If behavioral health issue increases risk
- ACE score: the greatest risk
- Where and how do they live

#3 – Make sure you and your care team know who they are.....

- Identify them in your EMR, on the chart. The ones that will need extra attention
- Everyone in practice should know who they are as well, and who they are assigned to know them
- The patient may not need to see the doc all the time... members of the care team... more to come
- Get as much information about the patient that you can
- Get their support system involved



#4 Recognize and correct gaps in care

Current State - Episodic Patient Care

41 year old JD is a typical primary care patient, seen January 8, 2016.

He's overweight, has DM on metformin, newly diagnosed Renal insufficiency with a Creatinine of 1.8 and an abnormal chest x-ray.

You appropriately tell JD to hold his metformin, check a Renal Ultrasound, order repeat labs, and refer him to Pulmonary.

Since he's a diabetic, you refer him to his Ophthalmologist.

You schedule JD for a follow up with you in 3 months.

**We all know what JD should do.....but will he?
And how do you know that he did?**



JD's Follow-up Visit on April 8

- Seen by you on 1/8/16
- On 1/20/16 – Renal Ultrasound done. Normal.
- On 3/15/16 – CT appears in your PAQ ordered by Dr Rodis. Shows non-specific nodularity but no other concerning findings.
- On 4/8/16 – He shows up at your office for his scheduled appointment.
- Before going into the exam room, after 5 minutes of chart review, you notice the following missing from the chart:
 - 1) No repeat labs were done
 - 2) No note from Pulmonary
 - 3) No note from his Ophthalmologist
 - 4) His Renal Ultrasound was not found for a few minutes since it was mistakenly scanned under X-ray.

Frustrated, you take a deep breath and enter the room to start asking him if he saw Pulmonary, Ophtho, and had his repeat labs.



Inefficiencies of Current State

Time Analysis Survey

The average daily non-clinical time spent by a current Primary Care Provider:

99 MINUTES DAILY

The average daily non-clinical time spent by a current Primary Care Provider PLUS time spent in PAQ handling what YOU determine to be non-urgent tasks:

137 MINUTES DAILY

Total average non-clinical time spent daily by a provider:

2 hours and 17 minutes



Have a “Chart prep” person

- Chart prep is done ahead of the appointment on all patients coming in for a visit.
- The list is reworked up until the day before for any last minute add-ons
- During the chart prep, all documents that came in between the last visit and now are attached
- Gaps in care should be remediated
- Patient is contacted as a reminder and to close further gaps or close gaps in orders not yet completed (labs, consults, diagnostics)
- Medications are refilled by policy

#4 – Change your thinking from “me” to “us”

- You are now the lead of your care team, and your team and you will care for the patient
- Develop a quality team
- Care coordinators and people that can analyze, review, and share data... many payers have this embedded, use them.
- You don't have to, and you can't possibly do it all
- Family dynamics, behavioral health resources, and social determinants of health

#5 – Care Coordinators

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Intervention/Methods

- Enhance relationships - patient, family, provider and community agencies to provide highest quality care
- Identify & evaluate high risk VMG populations with PCP input
 - Recent hospitalization, high ER utilization, chronic disease(s), polypharmacy, social needs
 - Meet with patient in office, patient's home, or telephonically
 - Develop individualized POC including personal, psychosocial and medical goals – reflecting patient's values and building on trust
- Key Components
 - Face-to-face, therapeutic interactions
 - Self-care practices
 - Continuity and ongoing follow-up
 - Teamwork – shared responsibility and accountability



Coordinator Connection to Others

- Coordinator relationship with self
 - Must care for self before caring for others
 - Transference issues
 - Conscious incompetence (recognizing what you don't know)
- Coordinator relationship with patient/caregiver
 - Meeting the patient and caregiver in their environment
 - Individual one-on-one support
 - Becoming a facilitator/point of contact
- Coordinator relationship with team members
 - Documents on chart
 - Collaborates with team members
 - Empowered to fill gaps through order sets





Questions

Contact



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