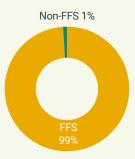


The results of the New Jersey Scorecard on Medicaid Payment Reform are in, and 11% of all Medicaid payments are value-oriented—either tied to performance or designed to cut waste. Status-quo payments make up the remaining 89%. These data are from calendar year 2016 or the most recent 12 months available.



Fee-for-Service (FFS) remains the dominant base method of payments to providers, even when the payment is value-oriented. Of all the valueoriented Medicaid payments health plans made in New Jersey in 2016, 99% are still based on FFS. Only 1% use a non-FFS payment method. Valueoriented payment methods categorized as non-FFS include: bundled payment, full capitation, partial or condition-specific capitation, and payment for non-visit functions, while pay-for-performance, shared savings, and shared risk rely on FFS.



Only one percent of value-oriented payments in the Medicaid market put providers at risk. The vast majority of value-oriented payments in place in 2016 offered providers a financial upside only, with no downside financial

ACKNOWLEDGMENTS

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2018 NEW JERSEY SCORECARD ON Medicaid

Payment Reform



Share of Value-Oriented Payments that Put Providers at Financial Risk

NOT AT RISK

AT RISK



















6.1% SHARED **SAVINGS**

Value-Oriented Payments 3% of all hospital payments (in-patient)

Provider Participation in

28% of all specialist payments

28% of all primary care provider payments are value-oriented

Share of Total Dollars Paid to **Primary Care Providers and Specialists**



30% Paid annually



of the total payments made to providers are value-oriented

Economic Signals

ATTRIBUTED MEMBERS

56%

of health plan members were attributed to **providers participating in a payment reform contract**

System Transformation

CESAREAN SECTIONS



29%

of women with low-risk pregnancies* had C-sections

*NTSV measure. Source: 2017 Leapfrog Hospital Survey

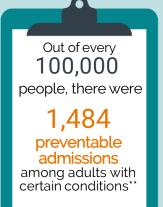
SHARED RISK CONTRACTS



Zero shared risk contracts reported

Outcomes

PREVENTABLE ADMISSIONS





HBA1C POOR CONTROL

of Medicaid enrollees with diabetes had poorly controlled blood sugar (HbA1c >9%)

Source: NCQA

CHILDHOOD IMMUNIZATIONS

of children ages
1.5 - 3 years old received
all recommended doses
of seven key vaccines
Source: NIS, cited by CMWF 2018

Payment Reform's Impact at a Macro-Level: Leading Indicators to Watch

Together, these metrics shed light on the impact of payment reform on the health care system in New Jersey.

UNMET CARE DUE TO COST



Source: BRFSS, cited by CMWF 2018
*No cost-sharing requirements in New Jersey

HEALTH-RELATED QUALITY OF LIFE



16%
of adults*
report
fair or poor
health

Source: BRFSS, cited by CMWF 2018 *Ages 18-64 years

86% of Medicaid enrollees with diabetes had a blood sugar test (HbA1c)

Source: NCQA

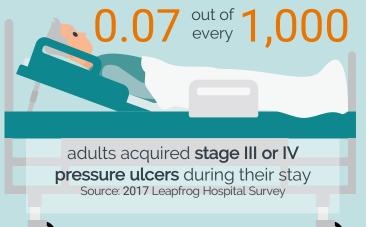
HOME RECOVERY INSTRUCTIONS



84% of adults reported being given information about

how to recover at home Source: HCAHPS, cited by CMWF 2018

HOSPITAL-ACQUIRED PRESSURE ULCERS



CONTROLLING HIGH BLOOD PRESSURE



of Medicaid enrollees with hypertension had adequately controlled blood pressure

Source: NCQA

